

# Schweser Order Form (For Macau)

**Feb, May, Aug & Nov 2022**

Please email the completed form to [hkcf@kaplan.com](mailto:hkcf@kaplan.com)

\*Must complete

Exam<sup>+</sup>  Feb  May  Aug  Nov (please tick)

Level  I  II  III

PremiumPlus™ Package  \$11,700  
 \$50% off\*

Premium Package  \$7,400  
 \$50% off\*

Essential Package  \$5,200  
 \$50% off\*

SchweserNote™ Vol. 1-5 + Quicksheet  \$3,700

Quicksheet  Print  Online  \$300

Mock Exams - 4 in 1 Package (Online)  \$1,700

Mock Exam - One Exam (Online)  \$460  
 1  2  3  4

SchweserPro™ Qbank (Online)  \$1,500

Flashcards (Print & Online)  \$1,200

Secret Sauce® Book  \$1,200  
 Print & eBook  eBook

Live Online 3-Day Review Workshop  \$4,300  
 Print  Online

Understanding Your Financial Calculator (Print)  \$550

All packages are available in both print & online version

\*must provide supporting documents listed on Brochure Appendix.

\*Exam Levels & windows:

Level I (Feb, May, Aug, Nov)

Level II (Feb, Aug, Nov)

Level III (May, Aug)

### Others

Texas Instruments BA-II Plus™ Financial Calculator  \$350

### Total Payment

Schweser \$

Others \$

Shipping \$

**Total** \$

### Personal Particulars

New Student  Existing Student

Surname\* \_\_\_\_\_ | Mr/Mrs/Miss  
(Name on Macau ID or Passport)

Forename\* \_\_\_\_\_

Year of Birth \_\_\_\_\_ | (YYYY)  I have reached the age of 18 or above

Proof of Identity\*  Macau ID No. \_\_\_\_\_ | or  Passport No. \_\_\_\_\_ |  
(Only first 4 digits) (Nationality: \_\_\_\_\_)

CFA Candidate No.\* \_\_\_\_\_ |  
For the purpose of satisfying Education Bureau requirement and Kaplan to obtain overall class performance statistics from CFA Institute. Kaplan is unable to obtain individual exam results

Company \_\_\_\_\_

Position \_\_\_\_\_

Postal Address \_\_\_\_\_

Cell Phone\* \_\_\_\_\_ | Office Phone \_\_\_\_\_

Fax \_\_\_\_\_

E-mail\* \_\_\_\_\_ |  
This will be your primary contact. Please provide a valid email and preferably not hotmail/ netvigator.

### Method of Payment

HK Cheque No \_\_\_\_\_ |  Cash  EPS

(payable to "Kaplan Financial (HK) Limited." We do not accept personal cheques for payment of Schweser products.

Credit Card (full payment)  VISA  AMEX  Master Card

For Email, Fax and Post Order Only

Card Number \_\_\_\_\_ | Expiry Date \_\_\_\_\_ / \_\_\_\_\_

Card Holder \_\_\_\_\_ | (as appears on the card)

Signature \_\_\_\_\_

#### FOR OFFICIAL USE ONLY:

F-Soo: \_\_\_\_\_

ST2000: \_\_\_\_\_

PY: \_\_\_\_\_

HK\$: \_\_\_\_\_

APP#: \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Handler: \_\_\_\_\_

#### Declarations:

- I declare that all information provided in this form and all attached documents are, to the best of my knowledge, accurate and complete.
- I have understood and hereby agree to provide relevant proof of my academic qualifications and work experience upon request from Kaplan Financial at any time.
- I consent that I will abide by all the Rules, Regulations, and Code of Conduct of your company.
- I have read, understood and hereby agree to the terms and conditions stipulated on the brochure, enrollment form and on Kaplan Financial's website.
- I wish to receive Kaplan Information by email in the future.

Signature \_\_\_\_\_ | Date \_\_\_\_\_

## Important

In order to ensure your order is processed, you are asked to ensure that you (1) read the details on the brochure and order form, (2) provide all the information required and (3) submit all the necessary document required in support of your order. We strongly advise you to submit your order form as early as possible. This will enable us to process it more quickly. Products will not be reserved for incomplete order package returned to Kaplan. Kaplan requires students to conduct themselves in accordance with the standards of their future professions. You can find students' responsibilities information at <https://www.kaplan.com.hk/code-of-conduct>.

## Payment Methods

- 1) VISA/ Master / Amex Card  
Payment can be made in person, by fax, email or by mail (see address at the bottom).
- 2) Cash / EPS  
Fees can be paid by cash or EPS at our E-Tech Centre Campus.
- 3) HK Cheque  
Fees can be paid by crossed cheque made payable to "Kaplan Financial (HK) Limited". Please mail the cheque and all required documents to us. Kaplan will not be responsible for any loss of payment sent by mail. If you are enrolling a course that will commence in less than 7 working days, you are advised against using cheque in view of delay arising from postage delay and bank clearance.

## Kaplan Schweser Self-Study Program

A completed order form must be accompanied by payment in full. Payment can be made in person by email. We will acknowledge your order by providing you an official receipt 1 week after receiving your full payment. Your original receipt must be presented for collection of ordered items at our E-Tech Centre Campus, during business hours. If you cannot collect your orders yourself, you may authorize a third party, in writing, to collect on your behalf, with the original receipt presented.

After the order is successfully processed, you will receive login information assigned by Kaplan Schweser within 7 working days. It is a limited license to use the content only between the times of access is granted and the end of the month after the exam of your enrolled semester. Kaplan bears no responsibility to extend the access period, regardless of purchasers actual exam date.

## Personal Data Protection

- 1) Your personal data is collected and used by us for processing your application of admission, and for registration, administrative, verification, research, statistical and direct marketing purpose. We may also collect personal information to satisfy legal, government and statutory obligations. Provision of personal data is necessary, and without your personal data, we may not be able to provide your with services you require. We may share and transfer your personal data with other members of the Kaplan group and/or authorized third parties providing services to us in relation to the above purposes and/or other prescribed purposes as allowed by law from time to time. In all such circumstances, data will be treated in strict confidence.
- 2) Under the provisions of the Personal Data (Privacy) Ordinance, applicants have rights to request access to, and to request correction of, his or her personal data. Applicants wishing to amend his or her data should fill out the prescribed form, and submit it to Kaplan. Applicants may opt-out from receiving our direct marketing materials at any time.
- 3) If you do not wish to receive our offers and updates, please email us at [hkmarketing.kf@kaplan.com](mailto:hkmarketing.kf@kaplan.com) to unsubscribe or tick the below box(es).
  - Unsubscribe from all Kaplan Financial emails
  - Unsubscribe from non-Financial Markets mailing list only
- 4) This clause has been translated into Chinese. If there is any inconsistency or ambiguity between the English version and the Chinese version, the English version shall prevail.